

Fee protection insurance

Giving you confidence to focus on supporting your clients



What we do

Our high-quality insurance cover will cover the costs of HMRC investigations. You'll have direct access to key decision makers who provide a flexible and supportive approach to underwriting. This is complimented by accurate and transparent policy documentation leading to fast and fair claims settlement.



Why you can Expect **More**

We provide you with the latest insights, analysis and trends to help you grow your portfolio and regularly identify new opportunities for your clients. Running your scheme is made simple using our client portal for policy administration and claims. We'll help you win more clients with marketing consultancy and other services. Premium collection is made easier with branded payment microsites and payment options.



Innovative and flexible solutions

Our comprehensive fee protection policies provide cover **up to £125k** in the areas where you need it most. We closely monitor HMRC activity in order to introduce innovative cover that reflects the day-to-day workings of inspectors and the risks that taxpayers are facing. We understand that every practice has unique requirements. That's why you can choose the exact cover you require for your specific client base. Your account manager can help guide you through this process and will design a solution that's perfectly crafted for you. Coverage can include:

Full and aspect enquiries into:

- Corporation tax returns
- Partnership tax returns
- Sole trader tax returns
- Personal tax returns

HMRC use of information and inspection powers/schedule 36 pre-disputes in respect of:

- VAT control visits
- Employer compliance visits
- Check of employer records

Disputes relating to:

- VAT
- Employer compliance (PAYE, P11D and NIC)
- IR35

With you and your clients in mind:

- We do not require you to have completed the VAT return or look after a client's payroll for the pre-dispute cover to be available
- Our standard policy includes cover for your clients, with no upper limit on their turnover

In addition:

- Inheritance tax enquiries up to £5,000
- COP8 enquiries up to £5,000
- National minimum wage pre-disputes
- Interventions
- Requests for information
- Capital gains tax
- 90 days' late return cover
- No excesses
- Stamp Duty Land Tax (SDLT) – England and Northern Ireland and Buildings Transactional Tax (LBTT) – Scotland
- Land Transaction Tax (LTT) – Wales
- Gift Aid cover

Contact us

Our friendly, client-focused team is here to help you. If you would like further information we would love to hear from you.
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